FULL PAPER

Taylor & Francis Taylor & Francis Group

Check for updates

Mechanical principles of dynamic terrestrial self-righting using wings

Chen Li^a ^(D), Chad C. Kessens^b, Ronald S. Fearing^c and Robert J. Full^d

^aDepartment of Mechanical Engineering, Johns Hopkins University, Baltimore, MD, USA; ^bArmy Research Laboratory, Aberdeen Proving Ground, Aberdeen, MD, USA; ^cDepartment of Electrical Engineering & Computer Sciences, University of California, Berkeley, CA, USA; ^dDepartment of Integrative Biology, University of California, Berkeley, CA, USA

ABSTRACT

Terrestrial animals and robots are susceptible to flipping-over during rapid locomotion in complex terrains. However, small robots are less capable of self-righting from an upside-down orientation compared to small animals like insects. Inspired by the winged discoid cockroach, we designed a new robot that opens its wings to self-right by pushing against the ground. We used this robot to systematically test how self-righting performance depends on wing opening magnitude, speed, and asymmetry, and modeled how kinematic and energetic requirements depend on wing shape and body/wing mass distribution. We discovered that the robot self-rights dynamically using kinetic energy to overcome potential energy barriers, that larger and faster symmetric wing opening increases self-righting performance, and that opening wings asymmetrically increases righting probability when wing opening is small. Our results suggested that the discoid cockroach's winged self-righting is a dynamic maneuver. While the thin, lightweight wings of the discoid cockroach and our robot are energetically sub-optimal for self-righting compared to tall, heavy ones, their ability to open wings saves them substantial energy compared to if they had static shells. Analogous to biological exaptations, our study provided a proof-of-concept for terrestrial robots to use existing morphology in novel ways to overcome new locomotor challenges.

1. Introduction

Mobile robots have begun to venture out of the laboratory and into the real-world [1] and are anticipated to impact a broad range of scenarios important to society [2], such as search and rescue [3–7], precision agriculture [6, 8–10], environmental monitoring [6,7,11,12], structure examination [13,14], public safety [15,16], and extraterrestrial exploration [17,18]. To complete these tasks, mobile robots must be able to locomote through a diversity of complex terrains ranging from desert sand [19,20], loose soil [21], cluttered vegetation and foilage [22,23], to building rubble [4] and Martian soil [17,18], which can often be uneven [3,24,25], sloped [24,26–28], dispersed [29], cluttered [22,23,30,31], or even flowable [19–21,32,33]. Locomotion on such challenging terrains can not only induce static and dynamic instability and translational and rotational perturbations [3,23,34], but also cause the robot to suffer from loss of foothold [19,29] and an inability to generate appropriate ground reaction forces [17,19-21,33]. All these could lead to the robot flipping-over and losing mobility [35]. Terrestrial selfrighting from an upside-down orientation is therefore a

ARTICLE HISTORY

Received 17 January 2017 Revised 23 June 2017 Accepted 1 August 2017

KEYWORDS

Locomotion; bio-inspiration; multi-functional; adaptive morphology; potential energy barrier

critical locomotor capability for mobile robots to ensure continuous operation.

(*) RSJ

A diversity of terrestrial self-righting techniques has been developed to help mobile robots self-right. These include: having a body shape that is unstable when upside down together with a low or movable center of mass position [36–41]; implementing additional long appendages such as arms, levers, legs, or tails [37,42–48]; using reconfigurable wheels [49], tracks [50,51], or body modules [51,52] that can be re-configured via self-reassembly to change overall shape; or working around the problem of flipping-over by adopting a dorsoventrally symmetrical body design [43,53,54] or one with no 'upright' orientation if a nominal upright orientation is not required [55].

Rapidly-running small legged robots such as RHex [3], iSprawl [56], and VelociRoACH [57] are particularly easy to flip over in complex terrains, because their small body inertia combined with terrain irregularities that are comparable to their size [58] can lead to large perturbations. However, to ensure running capacity and dynamic stability, these robots usually have multiple legs that are short relative to body size and compliant enough

CONTACT Chen Li 🖾 chen.li@jhu.edu

Portions of this work were previously presented at the 2016 IEEE/RSJ International Conference on Intelligent Robots and Systems (IROS 2016), Daejeon, Korea [1]. This paper is the selected paper from IROS 2016 by the Editorial Committee of Advanced Robotics.

^{© 2017} Taylor & Francis and The Robotics Society of Japan



Figure 1. Small insects like cockroaches use **exaptations** of its wings to facilitate obstacle traversal and self-right from an upside-down orientation, providing inspiration for small legged robots to achieve such multi-functional locomotion [7] in complex terrain. (a) A discoid cockroach rapidly traverses cluttered obstacles such as grass-like beams [23], during which its wings are folded against the body as a rounded ellipsoidal 'shell' to facilitate body rolling; after flipping-over, it quickly rights itself. (b) The cockroach self-rights by opening and pushing its wings against the ground [62]. (c) A small legged robot uses a cockroach-inspired rounded shell to traverse cluttered obstacles; however, when it over-rolls and flips over, it becomes stable and cannot self-right [23].

to use elastic energy-saving mechanisms during dynamic running [59]. As a result, their legs are often not directly useful for terrestrial self-righting, or it requires careful motion planning to do so (for example, RHex can use a series of carefully planned ground impact to store elastic energy in its legs and then release it to perform aerobatics to self-right [53,60,61]). While many of the self-righting techniques mentioned above have been successfully demonstrated or implemented in other platforms, few of them have been used on rapidly running small legged robots partly due to their limited payload.

Small animals like insects face similar challenges of flipping-over as small robots do [58]. To self-right after flipping-over, many small animals use **exaptations** [63] of appendages that primarily serve other purposes [64– 68]. For example, the discoid cockroach, *Blaberus discoidalis*, is a flightless insect that lives in cluttered forest floor and moves through cluttered foilage and litter on a daily basis. Normally, its wings are folded against the body, forming a protective 'shell'. This 'shell' also helps the animal traverse cluttered obstacles such as grass-like beams, because its rounded shape is 'terradynamically streamlined' and reduces terrain resistance by facilitating body rolling [23] (Figure 1(a)). However, when flipped over (Figure 1(a)), the discoid cockroach can also open its wings and use them to rapidly push against the ground to right itself (Figure 1(b)) [62].

We were greatly inspired by the discoid cockroach's remarkable ability to use the same body structures for multi-functional locomotion [7]. In a recent study, we first enabled a small legged robot to traverse cluttered obstacles by adding a 'terradynamically streamlined' rounded ellipsoidal shell [23] (Figure 1(c)). However, the robot still lacked the animal's multi-functional abilities: when it over-rolled during obstacle traversal, the robot became permanently flipped over because the rounded shell is stable when upside down (Figure 1(c)) [23].

In this study, we take the next step towards multifunctional locomotion [7] for small legged robots using **exaptations** by further developing the rounded shell into actuated wings to enable self-righting capability. We performed systematic experiments to study how winged self-righting performance depends on the speed and magnitude of wing opening, and used a simple dynamic model to understand the falling phase of self-righting. We then applied a planar geometric modeling framework [42,69] to study how the kinematic and energetic requirements for dynamic self-righting depend on wing shape and body/wing mass distribution, and determined whether quasi-static righting is possible for the robot



Figure 2. Design of winged self-righting mechanism. (a, b) The 'terradynamically streamlined' rounded shell previously developed for obstacle traversal was transformed into two actuated wings for self-righting. (c) Sagittal plane schematic of the robot with geometric dimensions and mass distribution. (d, e) Side and rear views of the actuated wings mounted on a VelociRoACH robot body. (f) Side view design diagram of the pitching degree of freedom of the wings enabled by a four bar linkage transmission. (g) Front view design diagram of the rolling degree of freedom of the wings.

and the discoid cockroach. Finally, inspired by observations from cockroach winged self-righting experiments, we performed robot experiments using different left and right wing opening to understand whether asymmetric wing opening provides any advantage for self-righting [62].

2. Winged self-righting mechanism design

Our winged self-righting mechanism was inspired by the discoid cockroach's multi-functional wings (Figure 2). With future integration of self-righting and obstacle traversal [23] capabilities in mind, we formed the two actuated wings by sagittally slicing the same rounded ellipsoidal shell previously developed for obstacle traversal (Figure 2(a), (b)), adding actuators and transmissions for each half. We measured geometric dimensions and mass properties of the robot from the physical robot and its CAD model for use as model parameters (Figure 2(c)). Technical details of the winged robot development were reported in detail in [70]; below, we briefly review it to help understand experimental and modeling results.

The wings were attached to the anterior end of the robot body. When folded against the body, the two wings formed a rounded shell, similar to the discoid cockroach (Figure 2(b)). When actuated, the wings could open in a similar fashion as the discoid cockroach (Figure 2(d), (e)), with both pitching (Figure 2(f)) and rolling motion (Figure 2(g)) relative to the body. The two wings were actuated by two small, lightweight, high-torque servo motors (Hyperion DS11-AMB), and could be either opened in exactly the same way (symmetric wing opening) or differently (asymmetric wing opening).

Because our study focused on discovering the principles of terrestrial winged self-righting, we tested the winged self-righting mechanism on a legless Veloci-RoACH robot body. In addition, we used an external power supply to provide constant power so that motor performance did not decrease with draining battery. Further, to minimize cable drag force during self-righting and interference with wing actuation, we used fine cables for power and control signals and carefully routed them through a small gap between the two wings at the anterior end of the robot.



Figure 3. The robot's body rotation during self-righting using symmetric wing opening. (a, b) Top and side views of the robot during a successful self-righting maneuver at a few representative instances, with definition of body pitch angle, θ_{body} . (c) $\theta 1_{body}$ as a function of time, *t*, for a wide range of wing opening speeds ω_{wing} and angle θ_{wing} tested. Each curve of the same color uses the same ω_{wing} (see legend), but different θ_{wing} . Solid and dashed curves represent successful and failed maneuvers, respectively. One representative trial was shown for each combination of θ_{wing} and ω_{wing} . (Color Online.)

3. Symmetric righting experiments

3.1. Body rotation during successful & failed righting

To begin to discover the principles of terrestrial selfrighting using wings, we performed robot experiments on a level, flat, rigid ground. We set up two synchronized high-speed cameras to record the robot's self-righting movement from both top and side views (Figure 3(a), (b)) at 100 frame·sec⁻¹, and tracked markers positioned on the robot to measure its kinematics. Before each trial, we placed the robot upside down with the wings fully folded against the body and carefully positioned it at the same location and orientation in the camera views. We controlled the two wings to open in synchrony (symmetric wing opening) with the same magnitude and speed, and used the tracking data to measure the robot's body pitch angle, θ_{body} , as a function of time (Figure 3(c)).

Similar to the discoid cockroach, as the robot opened and pushed its wings against the ground, its body pitched up and rotated about the ground contact. As body pitching continued, the robot body eventually vaulted over the front edge of the wings and fell to the ground in an upright orientation, resulting in successfully righting. In this process, body pitch angle θ_{body} changed from an initial -80° to a final 90° (Figure 3(c)). The body often oscillated as it impacted the ground before settling into a stationary upright orientation. Because we did not control the wings to fold back against the body after opening, failed righting maneuvers resulted in the body settling into a nearly vertical stationary orientation with $\theta_{\text{body}} \approx 0$.

3.2. Effect of wing opening magnitude & speed on righting performance

To understand how wing motion contributes to selfrighting performance, we systematically tested the robot's righting probability, P_{right} (success = 1, failure = 0), and righting time, t_{right}, depended on wing opening magnitude and speed (Figure 4). Although wing opening involved both pitching and rolling motions of the wings relative to the body, for simplicity we used wing pitch angle θ_{wing} and wing pitch angular velocity ω_{wing} to represent wing opening magnitude and wing opening speed. Note that in the previous paper where we reported portions of the results, motor angle θ and motor speed ω were used as a proxy. Calibration showed that $\theta_{\rm wing} \approx \theta/2$ and $\omega_{\rm wing} \approx \omega/2$. Therefore, the data reported in the pervious paper and the present paper are consistent. Our calibration showed that it only took \approx 10% of the actuation time for the wings to accelerate and decelerate to the desired speeds, so we simply used the average angular velocity assuming instantaneous acceleration and deceleration. We



Figure 4. Dependence of self-righting performance of the robot on the magnitude and speed of wing opening, for robot mass m = 83g. (a) Righting probability, P_{right} (success = 1, failure = 0), and (b) righting time, t_{right} , as a function of wing opening magnitude θ_{wing} and speed ω_{wing} . Brighter colors represent higher performance and darker colors represent lower performance in (a) and (b). Color bar is used for P_{right} because average probability in principle can be any value between 0 and 1. (c) rising time, t_{rise} , and (d) falling time, t_{fall} , as a function of ω_{wing} for a wide range of θ_{wing} . Redder colors represent higher θ_{wing} and bluer colors represent lower θ_{wing} in (c) and (d). Dashed curve in (c) is $t_{\text{rise}} \propto 1/\omega$. (Color Online.)

verified that the motors were strong enough to overcome the weight of the robot in an upside-down orientation and accurately achieved the commanded actuation positions and speeds for the wing opening magnitudes and speeds tested, $40^{\circ} \le \theta \le 70^{\circ}$, $25^{\circ}/s \le \omega \le 125^{\circ}/s$. Three trials were performed for each combination of θ_{wing} and ω_{wing} .

We observed that the robot's self-righting probability increased with both wing opening magnitude and wing opening speed (Figure 4(a)). For large wing opening magnitudes ($\theta > 55^{\circ}$), the robot always righted ($P_{\text{right}} = 1$), even when wing opening was the slowest tested ($\omega_{\text{wing}} =$ 25° /s). For small wing opening magnitudes ($\theta < 44^{\circ}$), the robot always failed to right ($P_{\text{right}} = 0$), even when wing opening was the fastest tested ($\omega_{\text{wing}} = 25^{\circ}$ /s). For intermediate wing opening ($44^{\circ} \le \theta \le 55^{\circ}$), the robot righted when wing opening was faster (larger ω_{wing}), but failed when wing opening was slower (smaller ω_{wing}). In addition, the robot self-righted more quickly as wing opening became larger or faster (Figure 4(b)): t_{right} decreased with ω_{wing} for any given θ_{wing} and decreased with θ_{wing} for any given ω_{wing} .

To better understand the righting process, we further divided successful righting trials into a rising phase and a falling phase, and measured the time for each phase. Rising time t_{rise} was the time it took for the robot body to rotate from the initial upside-down orientation to a vertical orientation. Falling time t_{fall} was the subsequent time for the robot body to rotate from a vertical orientation to the final upright orientation. We observed that t_{rise} was insensitive to θ_{wing} and nearly inversely proportional to ω_{wing} (Figure 4(c)), suggesting that during the rising phase the robot moved in a kinematically similar fashion (only proportionally more rapidly) as wing opening speed increased. By contrast, t_{fall} not only decreased with ω_{wing} for any given θ_{wing} , but also decreased with θ_{wing} for any given ω_{wing} (Figure 4(d)).

3.3. Effect of body/wing mass distribution

Further, to understand how body/wing mass distribution affected self-righting performance, we performed the same experiments and analysis using the robot with an additional mass on the robot. The total mass *m* was increased from 83 g to 100 g, and the percentage of mass in the wings decreased from 25% to 20%. Because we observed excellent repeatability for nearly all θ_{wing} and ω_{wing} tested (standard deviation of $t_{\text{right}} < 0.1$ s) during experiments with a smaller total mass (m = 83 g), in the



Figure 5. Dependence of self-righting performance of the robot on the magnitude and speed of wing opening, for robot mass m = 100 g. (a) Righting probability, P_{right} (success = 1, failure = 0), and (b) righting time, t_{right} , as a function of wing opening magnitude θ_{wing} and speed ω_{wing} . Brighter colors represent higher performance and darker colors represent lower performance in (a) and (b). Color bar is used for P_{right} because average probability in principle can be any value between 0 and 1. (c) rising time, t_{rise} , and (d) falling time, t_{fall} , as a function of ω_{wing} for a wide range of θ_{wing} . Redder colors represent higher θ_{wing} and bluer colors represent lower θ_{wing} in (c) and (d). Dashed curve in (c) is $t_{\text{rise}} \propto 1/\omega$. (Color Online.)



Figure 6. Planar dynamic model of the robot during the falling phase of winged self-righting. (a) Schematic of the robot as a rigid body falling under gravity about a fixed pivot on the ground. (b) Falling time, t_{fall} , as a function of body pitch angular velocity when the body was vertical, $\omega_{body}(\theta_{body} = 0)$, predicted from the model for the case of entire passive falling. (c) t_{fall} as a function of ω_{wing} for a wide range of θ_{wing} . Solid: entire passive falling. Dashed: partial passive falling. Arrow indicates direction of increasing ω_{wing} .

experiments with a larger total mass (m = 100 g), we performed one trial for each combination of θ_{wing} and ω_{wing} .

Qualitatively, the robot with less mass distributed in the wings behaved the same as that with more mass on the wings (Figure 5). However, the robot was able to successfully self-right at lower ω_{wing} for any given θ_{wing} , and at lower θ_{wing} for any given ω_{wing} (Figure 5(a)), and righting time was also slightly reduced for each combination of θ_{wing} and ω_{wing} (Figure 5(b)). Rising and falling time showed similar dependence on θ_{wing} and ω_{wing} as those with more mass distributed in the wings (Figure 5(c), (d)).

4. Symmetric righting dynamic modeling

4.1. Equation of motion

When self-righting using wings, the discoid cockroach held its wings nearly stationary relative to its body during the falling phase, and its legs did not contact the ground until the very end of the falling phase when body orientation was nearly upright (Figure 1(a)) [62]. In our robot experiments, wings were similarly held stationary relative to the body after wing opening (Figure 3(b)), and legs were absent. In addition, we observed that the robot body rotation was confined within the sagittal plane when wing opening was symmetric, and that there was no slip and little rolling where the robot wings contacted the ground. Based on these observations, we treated the robot as a rigid body rotating in the sagittal plane about a fixed pivot on the ground under the torque of gravity, and developed a planar dynamic model to describe the passive falling dynamics of winged self-righting (Figure 6(a)).

Using the Lagrangian method, we derived the equation of motion as:

$$\frac{\mathrm{d}\omega_{\mathrm{body}}}{\mathrm{d}t} - \frac{mgL}{I_{\mathrm{pitch}} + mL^2} \sin\theta_{\mathrm{body}} = 0 \tag{1}$$

where θ_{body} is the body pitch angle, $\omega_{\text{body}} = d\theta_{\text{body}}/dt$ is the body pitch angular velocity, t is time (t = 0 at)the beginning of passive falling), m = 0.083 or 0.1 kg is the total mass of the robot, $L \approx 0.08$ m is the distance between the center of mass and the ground contact point (front edge of the wings), $I_{\rm pitch} \approx 1.1 \times 10^{-4} \text{ kg m}^2$ is the moment of inertia of the robot about the center of mass along the pitch axis, and $g = 9.81 \text{ m/s}^2$ is the gravitational acceleration. The mL^2 term added to I_{pitch} is using the parallel axis theorem. We measured L and Ipitch from a CAD model of the robot and verified that L and $I_{\text{pitch}} + mL^2$ changed little (up to ±15%) as the wings open. Thus, we assumed a constant value for L and $I_{\text{pitch}} + mL^2$. Using equation (1), we applied the Euler method to numerically integrate forward in time and calculated $\omega_{\text{body}}(t)$ and $\theta_{\text{body}}(t)$ given initial conditions $\omega_{\text{body}}(t = 0)$ and $\theta_{\text{body}}(t = 0)$. We then calculated the falling time for the rigid robot to rotate from an initial body orientation to the final upright orientation $(\theta_{\rm body} \approx 90^\circ).$

4.2. Falling time

The behavior of the robot during the falling phase could be divided into two cases. The first case (entire passive falling) occurred when wing opening magnitude was small enough (small θ_{wing}) that wing opening had already stopped when the robot body reached a vertical orientation ($\theta_{body} = 0$). In this case, the entire falling phase was passive falling under gravity. Thus, we calculated falling time using the initial condition $\theta_{body}(t = 0) = 0$. The second case (partial passive falling) occurred when wing opening was large enough (large θ_{wing}) such that, even after the robot body reached a vertical orientation ($\theta_{body} = 0$), the wings continued to open during an initial stage of the falling phase. In this case, passive falling only occurred during part of the falling phase. Thus, we calculated falling time using initial condition $\theta_{body}(t=0)$ > 0. For the entire passive falling case, we found from the model that t_{fall} decreased monotonically with the angular velocity of the body when the body was vertical, $\omega_{body}(\theta_{body} = 0)$ (Figure 6(b)). For the partial passive falling case, we found that t_{fall} not only decreased monotonically with $\omega_{body}(t=0)$, but also had a lower upper bound at $\omega_{body}(t=0) = 0$ that decreased monotonically with $\theta_{body}(t=0)$.

Our model predictions of t_{fall} vs. ω_{body} provided us with a means to explain the observed dependence of falling time on θ_{wing} and ω_{wing} (Figures 4(d), 5(d)). This is because, for any given θ_{wing} , we observed that increasing $\omega_{\rm wing}$ resulted in an approximately proportional increase of ω_{body} at the end of wing opening (or beginning of passive falling). This meant that the observed t_{fall} vs. ω_{wing} reflected how t_{fall} depended on ω_{body} (t = 0) for any given θ_{wing} (apart from scaling the ω_{wing} -axis). As θ_{wing} was varied, it was only possible at one particular $\theta_{\rm wing}$ for wing opening to stop exactly when the body was vertical. For this θ_{wing} (Figure 6(c), green curve), t_{fall} vs. ω_{wing} had the same shape as t_{fall} vs. $\omega_{\text{body}}(\theta_{\text{body}} = 0)$ (apart from scaling the ω_{wing} -axis). As θ_{wing} was reduced, the wings had stopped before the body reached the vertical orientation. The falling phase was still entirely passive, but by the time the body reached the vertical orientation, $\omega_{\rm body}$ must have reduced by a constant. In this case, $t_{\rm fall}$ vs. ω_{wing} had the same shape as t_{fall} vs. $\omega_{\text{body}}(\theta_{\text{body}} = 0)$ but shifted to the right (Figure 6(c), cyan and blue curves). As θ_{wing} was increased, the robot started passive falling at $\theta_{\text{body}} > 0$ and the falling phase was only partially passive. In this case, t_{fall} vs. ω_{wing} had the same shape as t_{fall} vs. ω_{body} as predicted for the partial passive falling case (Figure 6(c), orange and red curves). Overall, our model predictions of t_{fall} vs. ω_{wing} and θ_{wing} (Figure 6(b)) qualitative matched experimental observations (Figures 4(d), 5(d), with an accurate upper bound of 1 s.

Using the inertial properties and kinematic data, we also estimated that the robot needed mechanical power of a range of 0.03 to 0.22 W when wing pitch angular velocity varied from 25 to 125 °/s.

These results provided insights into how the dynamics of winged self-righting depended on wing opening speed and magnitude. When wing opening magnitude was given, the faster wings opened and pushed against the ground, the more kinetic energy it could inject into the body, resulting in faster falling. The smaller the wing opening, the earlier the robot stopped pushing against the ground. Thus, the kinetic energy gained during wing opening must be used to further raise the center of mass to the highest position before passive falling started. As



Figure 7. Geometric model of the robot self-righting using symmetric wing opening. (a) Parameterization of the truncated ellipse using normalized wing height ϵ , defined as the ratio of wing height to wing length *L* for a given truncation distance *D*. (b) Side view of the robot with $\epsilon = 0.17$ and $\mu = 0.20$ (for total mass m = 100 g). (c) Side view of the discoid cockroach with $\epsilon = 0.08$ and $\mu = 0.05$.

wing opening magnitude increased beyond that required to raise the center of mass to the highest position, the extra more kinetic energy then accelerated the falling process.

Our simple dynamic model also provided insights into the dynamics of the discoid cockroach's winged selfrighting. In animal experiments [62], we observed that the discoid cockroach's wing opening stopped well before its body reached the highest center of mass position. Therefore, its falling phase was entirely passive. Using our model with physical parameters from the animal [62], we found that it took the discoid cockroach significantly less time to fall to the ground than predicted from the model, assuming that passive falling began with no initial kinetic energy. This means that the animal could gain more than enough kinetic energy to not only overcome potential energy barriers for self-righting, but also speed up the falling process. Thus, winged self-righting of the discoid cockroach is highly dynamic. Further, the result that deficiencies associated with small wing opening magnitudes could be compensated by faster wing opening may provide insights into the trade-offs of prioritizing muscle contraction magnitude vs. velocity, both of which strongly affect muscle force production [71].

5. Symmetric righting geometric modeling

5.1. Geometric model of the wings

To understand the energetic requirements for selfrighting using symmetric wing opening and to determine whether the robot could self-right quasi-statically or must right dynamically, we utilized a generic planar selfrighting analysis framework [42] and its associated selfrightability metric [69]. We approximated the body shape in the sagittal plane as a rectangle and the wing shape in the sagittal plane as a rigid truncated ellipse (Figure 7(a)). The truncated ellipse was a reasonable approximation because wing rolling motion only slightly changed the wing shape in the sagittal plane except when $\theta_{\text{wing}} > 60^\circ$, at which time the ground contact point was near the front edge of the wings and depended little on wing shape.

To study how wing shape affects self-righting, we fixed the wing length (L = 18 cm) and the truncation distance (D = 13 cm) while allowing the wing height ϵL to vary, where ϵ is wing height normalized to wing length (Figure 7(a)). A small ϵ yielded thinner wings, while a larger ϵ yielded taller wings. For example, the robot has relatively taller wings of $\epsilon = 0.17$ (Figure 7(b)) than the discoid cockroach's wings of $\epsilon = 0.08$ (Figure 7(c)). To study how the mass distribution between the body and the wings affected self-righting, we also varied relative wing mass to total mass. The robot had a relative wing mass of $\mu = 0.20$ for a total mass of m = 100 g (or 0.24 for m = 83 g), and the discoid cockroach had a relative wing mass of $\mu = 0.05$.

5.2. Quasi-static righting analysis

The geometric self-righting framework [42] allowed us to understand how the body rotated as the wings opened quasi-statically by analyzing how the center of mass shifted relative to ground contact (Figure 8). The robot was initially placed upside down on level ground ($\theta_{body} =$ -90°), with the wings folded against the body ($\theta_{wing} = 0$) (Figure 8(a)). As the wings opened (increasing θ_{wing}), the center of mass position shifted towards the front end of the wings (Figure 8(b)). Because for quasi-static self-righting, the center of mass must always be directly above the single ground contact point of the wings that locally minimizes the robot's potential energy, the robot then rotated clockwise (θ_{body} increased) (Figure 8(f), blue curve). When the center of mass fore-aft position shifted beyond the front edge of the wings (Figure 8(c)), the robot



Figure 8. Robot quasi-static stability analysis. (a-e) Side views of the robot geometric model at representative stable body orientations as the wings open. (f) Robot body orientation θ_{body} as a function of wing pitch angle θ_{wing} during quasi-static wing opening. This is also known as the stable state map of the robot. (g) Robot center of mass height *z* as a function of wing pitch angle θ_{wing} calculated from the geometric model. (h) Definitions of geometric parameters used to derive analytical solutions of the red and green curves in (g). In (f) and (g), blue and green curves correspond to stable overturned body orientations and the stable righted body orientations, respectively. Black arrow shows a self-righting transition that is achievable with quasi-static wing opening. Magenta arrow shows a transition using dynamic wing opening where the potential energy barrier is lowest for $\theta_{wing} \leq 75^{\circ}$, the maximal wing pitch angle achievable by the physical robot. In (g), red curve represents the minimum center of mass height that would need to be achieved to self-right. The difference between the blue and red curves, Δz , is the potential energy barrier height that the robot must overcome. Δz is highest for a static shell ($\theta_{wing}^{max} = 0$), and is lowest when wing opening was maximal ($\theta_{wing}^{max} = 75^{\circ}$ for the physical robot). Blue, red and green curves in (g) at the corresponding instances. (Color Online.)

then fell to the ground (Figure 8(f), black arrow) to reach the final upright orientation ($\theta_{body} = 90^\circ$) (Figure 8(d)). This static stability analysis showed that, as long as the wings opened by more than a threshold θ_{wing}^{req} , the robot was guaranteed to self-right quasi-statically. If the wings opened quasi-statically by less than θ_{wing}^{req} , the robot would not successfully right but stop in a stable body orientation of $\theta_{body} < 90^\circ$, in which case a dynamic maneuver using kinetic energy would be required.

Incidentally, the model of the physical robot showed an additional region of stable states where the wings overlapped with the body (Figure 8(e)). From states located in this region, the robot could self-right either by opening its wings further or by closing its wings. However, due to kinematic constraints of the joint and potential wingbody interference, the physical robot would never be capable of achieving these states.

In addition, the framework [42] also allowed us to elucidate the kinetic energy requirements to induce selfrighting as the wings open (Figure 8(g)), by analyzing how the potential energy barrier height during selfrighting depended on wing opening magnitude. We calculated the center of mass height for the robot ($\epsilon = 0.17$, $\mu = 0.2$) as a function of wing pitch angle when the robot was in its stable overturned orientation (Figure 8(g), blue curve) and when the robot was in its stable righted orientation (green curve), as well as the farthest distance from the center of mass to any hull point along its rolling path to the righted orientation (red curve).

While these curves were generated using a numerical simulation of the robot starting in an overturned orientation, we could also derive them analytically. The green 'righted' curve, z_{right} , was simply the minimum distance from the robot's center of mass (CoM) to the bottom of the body, representing the height of the center of mass in the robot's righted orientation. This was described by:

$$z_{\text{right}} = z_{\text{CoM}}$$

$$= \frac{m_{\text{body}} z_{\text{body}} + m_{\text{wing}} [z_{\text{joint}} + r_{\text{wing}} \sin(\theta_{\text{wing}} + \gamma_{\text{wing}})]}{m_{\text{body}} + m_{\text{wing}}}$$
(2)

The red curve, z_{req} , represented the maximum center of mass height as the robot rolled from the overturned orientation to the righted orientation. For the specific geometry of the robot in this paper, this was represented by the distance from the robot's center of mass (CoM) either to the front wing tip or to the front bottom corner of the body. This was described by:

$$z_{\rm req} = \max \begin{cases} (x_{\rm CoM}^2 + z_{\rm CoM}^2)^{\frac{1}{2}} \\ [(x_{\rm CoM} - x_{\rm tip})^2 + (z_{\rm CoM} - z_{\rm tip})^2]^{\frac{1}{2}} \end{cases}$$
(3)

where

2

$$x_{\rm CoM} = \frac{m_{\rm body} x_{\rm body} + m_{\rm wing} r_{\rm wing} \cos(\theta_{\rm wing} + \gamma_{\rm wing})}{m_{\rm body} + m_{\rm wing}}$$
(4)

$$x_{\rm tip} = -r_{\rm tip} \cos(\theta_{\rm wing} - \gamma_{\rm tip}) \tag{5}$$

$$z_{\rm tip} = z_{\rm joint} - r_{\rm tip} \sin(\theta_{\rm wing} - \gamma_{\rm tip})$$
(6)

The blue curve, *z*_{overturn}, was more difficult to express analytically, because it represented the minimal distance from the center of mass to the portion of the convex hull in contact with the ground as the robot rotated from the overturned state and the righted state. The point on the convex hull at which this occurred changed for each wing pitch angle. Thus, we continued to rely on our simulation to generate the blue curve. Definitions of the geometric parameters used to derive these analytical solutions are shown in Figure 8(h).

The difference between the blue and red curves, Δz , represented the potential energy barrier height that must be overcome in order to self-right, which depended on wing pitch angle. If the robot was able to open its wings by a large enough magnitude ($\theta_{wing} \ge \theta_{wing}^{req}$), then it could right quasi-statically (Figure 8(g), black arrow) and did not require kinetic energy to overcome potential energy barriers (because Δz_{min} vanished). However, if the robot was not able to do so ($\theta_{wing} < \theta_{wing}^{req}$), it must self-right dynamically (Figure 8(g), magenta arrow) by injecting sufficient kinetic energy to overcome the potential energy barrier Δz . The potential energy barrier was highest for $\theta_{wing} = 0$, the case where the wings were reduced to a static shell [23].

5.3. Effect of wing shape & mass on quasi-static self-rightability

To understand how wing shape and mass distribution affect the kinematic requirement for dynamic self-righting, we varied relative wing height and relative wing mass and studied how they affected the minimum wing pitch angle required for quasi-static self-righting (Figure 9(a)). We found that, as long as the wings weighed less than the body ($\mu < 0.5$), $\theta_{\text{wing}}^{\text{req}}$ always decreased as the wings became taller (increasing ϵ). For any given relative wing height (given ϵ), $\theta_{\text{wing}}^{\text{req}}$ was always larger when the wings were heavier (larger μ). When the wings became as heavy as or heavier than the body ($\mu \ge 0.5$), the robot was unable to right itself quasi-statically, because the lighter body lifted off the ground instead of the heavier wing. The sudden increase of $\theta_{\text{wing}}^{\text{req}}$ when ϵ became small was due a topological change in the stable state space map. This occurred when the region containing states where



Figure 9. Dependence of kinematic and energetic requirements of winged self-righting on wing shape and relative wing mass. (a) Minimal wing pitch angle required, $\theta_{\text{wing}}^{\text{req}}$, for quasi-static self-righting as a function of normalized wing height ϵ for a wide range of relative wing mass μ . (b) Minimum potential energy barrier height Δz (normalized by wing length *L*) that the robot must overcome to self-right from the stable overturned orientation with wings closed as a function of ϵ for a wide range of μ . Solid: if the robot can open wings to $\theta_{\text{wing}}^{\text{max}} = 75^{\circ}$. Dashed: if the wings cannot be opened, i.e. if they are a static shell. These two cases correspond with Δz_{min} and Δz_{shell} in Figure 8(b), respectively. In (a) and (b), green triangle and red circle represent model predictions for the physical robot ($\epsilon = 0.17$ and $\mu = 0.20$ for total mass m = 100 g) and the discoid cockroach ($\epsilon = 0.08$ and $\mu = 0.05$), respectively. (Color Online.)

the wings overlapped with the body (Figure 8(e)) merged with the region containing states supported solely by the wings (Figure 8(d)). However, the potential energy barrier that must be overcome in the region of the transition remains small, indicating that dynamic righting would be easier at these wing pitch angles.

Together, these observations demonstrated that a robot (or animal) with taller and lighter wings can more easily self-right quasi-statically, which may be necessary if it is incapable of opening wings quickly (for example, if the wing joints were highly geared). The result that $\theta_{\text{wing}}^{\text{req}}$ decreased with μ was also consistent with the experimental observation that, at the slowest wing opening tested ($\omega_{\text{wing}} = 25^\circ$ /s), the robot with relatively lighter wings was able to right at a smaller wing opening magnitude ($\theta_{\text{wing}} = 55^\circ$ for $\mu = 0.20$) than that with relatively heavier wings ($\theta_{\text{wing}} = 58^\circ$ for $\mu = 0.24$).

These results allowed us to determine whether our robot was able to self-right quasi-statically or must use kinetic energy to right dynamically. For the robot used in experiments ($\epsilon = 0.17$, $\mu = 0.20$ for m = 100 g), the model predicted that it must open its wings to $\theta_{\text{wing}}^{\text{req}} \approx 90^\circ$, beyond the maximal wing pitch angle $\theta_{\text{wing}}^{\text{max}} = 75^\circ$ that the robot is capable of (Figure 9(a), green triangle). This means that the robot could not self-right quasi-statically and must use kinetic energy to right dynamically. We verified that the slight deformation of wing shape due to the roll motion of the wings at large θ_{wing} did not change this prediction.

Similarly, we could also determine whether the discoid cockroach could quasi-statically self-right. The discoid cockroach has thin wings ($\epsilon = 0.08$) and small relative wing mass ($\mu = 0.05$), which results in $\theta_{\text{wing}}^{\text{req}} \approx 100^{\circ}$. By

contrast, our animal observations showed that the discoid cockroach could only open its wings by a maximum of $\theta_{\text{wing}}^{\text{max}} \approx 90^{\circ}$ (Figure 9(a), red circle) during self-righting [62]. This suggested that the animal uses kinetic energy to self-right dynamically.

5.4. Effect of wing shape & mass on potential energy barrier

To understand how wing shape and mass distribution affect the energetic requirement for dynamic self-righting, we determined the minimal potential energy barrier height, Δz_{\min} , that must be overcome using kinetic energy for the wide range of relative wing height and relative wing mass tested (Figure 9(b), solid curves). We constrained wing pitch angle to be $0 \leq \theta_{\text{wing}} \leq 75^{\circ}$, as the robot could only open its wings to $\theta_{\text{wing}}^{\text{max}} = 75^{\circ}$, and the discoid cockroach also rarely opened its wings beyond this range [62]. We found that, for any given μ , Δz_{\min} decreased monotonically with ϵ . This was because for the range of ϵ tested, taller wings were closer to semispherical, for which the potential energy barrier height diminished. In addition, Δz_{\min} was always higher for larger μ for any given ϵ . This was because as the wings became heavier relative to the body, center of mass height became lower when the robot was upside down but did not significantly change when the robot was near vertical, thus increasing the potential energy barrier height. Therefore, tall, lightweight wings are energetically advantageous for winged dynamic self-righting.

To study how much energy winged self-righting helped the robot and animal save compared to if they do not use wings (such as turtles [68]), we further calculated the potential energy barrier height, Δz_{shell} , with a static shell ($\theta_{wing}^{max} = 0$) (Figure 9(b), dashed curves). We found that Δz_{shell} also decreased monotonically with ϵ and was higher for larger μ for a static shell, consistent with the case of using wings. However, Δz_{shell} was much higher for a static shell than for using wings to self-right: for example, by a factor of 2 for $\mu = 0.5$ and an order of magnitude for $\mu = 0.05$. This demonstrated that, while both the discoid cockroach and our winged robot are incapable of self-righting quasi-statically using wings, their ability to alter overall shape by opening wings allows them to use significantly less kinetic energy to dynamically self-right. Further, the mechanical energy needed to open the wings quasi-statically equals the work needed to raise the center of mass to its maximal height during quasi-static wing opening (Figure 9(g), peak of the blue curve). Therefore, winged dynamic self-righting is more economical than passive self-righting using rigid shells (e.g. turtles with highly-domed shells [68]).

It is worth noting that, while taller wings may be energetically advantageous for winged dynamic self-righting, other functions such as protection and obstacle traversal [23] also play an important role in the evolution of the wing shape. For robots to begin to achieve animallike multi-functionality [7], we must also consider such design trade-offs.

6. Asymmetric righting experiments

6.1. Biological hypothesis

In our animal experiments [62], we observed that, when the discoid cockroach used wings to self-right, it often took the animal multiple maneuvers to eventually right itself. In addition, while the animal is capable of opening its wings to achieve wing pitch angles as large as $\approx 90^{\circ}$, it most often opened them by much smaller magnitudes even during successful self-righting maneuvers. Further, the animal rarely opened the two wings symmetrically and righted by pitching over its head in the sagittal plane; instead, it usually opened the two wings asymmetrically and righted using body rotations out of the sagittal plane (Figure 10). Thus, we hypothesized that it may be advantageous to use asymmetric wing opening to self-right.

Our robot provided us with a platform to test this hypothesis thanks to its ability to open the two wings independently. We systematically tested the robot (total mass m = 100 g) by opening the left and right wings by to different wing pitch angles, θ_L and θ_R , at different speeds, ω_L and ω_R . Opening of the two wings always started and stopped in synchrony with no phase lag, i.e. $\theta_L/\omega_L = \theta_R/\omega_R$, with the wing that opened by the a larger magnitude always opening at 125°/s. We performed 10 trials for each combination of θ_L and θ_R because we observed larger trial-to-trial variations for asymmetric wing opening than for symmetric wing opening.

6.2. Righting outcomes & probability

We observed that, with asymmetric wing opening, the robot body rotation was not purely pitching within the sagittal plane, but also had a rolling component. This led to more diverse righting outcomes than using symmetric wing opening (Figure 11(a)). When θ_L and θ_R were both small and not too different, the robot sometimes failed to right, settling into a stable orientation with the body slightly pitched up similar to failure for symmetric wing opening, except that the body had also rolled slightly. As θ_L and θ_R increased, the robot body was able to move out of this stable orientation. As the body fell to the ground, due to the asymmetric body rotation, it usually first contacted the ground not on its ventral surface as in the case of symmetric wing opening, but instead on the edge of its side. Depending on how much kinetic energy the robot had during the body-ground collision, the body may or may not be able to continue to roll onto its ventral surface to reach an upright orientation, resulting in either under-righting or successful righting. Occasionally, the body still had substantial kinetic energy left after it rolled to the upright orientation, and continued to roll and eventually fell onto its other side, resulting in over-righting. In animal experiments [62], we also observed under-righting and over-righting when the discoid cockroach used wings to self-right. However, the animal always achieved the upright orientation afterwards using its legs.

To examine whether asymmetric wing opening enhanced the probability of the robot self-righting, we defined failure, under-righting, successful righting and over-righting to have righting probability of $P_{\text{right}} = 0, 0.5,$ 1 and 0.5, respectively, and calculated average righting probability for each combination of θ_L and θ_R tested. We found that for large θ_L and θ_R (> 50°), P_{right} was usually high (>80%) and insensitive to wing opening asymmetry (Figure 11(b), top right quarter). Surprisingly, for small θ_L and θ_R ($\leq 45^\circ$), asymmetric wing opening consistently resulted in higher P_{right} (\approx 50%) than symmetric wing opening did (\approx 0) (Figure 11(b), bottom left quarter). This suggests that, when wing opening magnitudes are limited (e.g. when an animal fatigues or when a robot has low power), asymmetric wing opening is more advantageous by increasing the chance of righting.



Figure 10. Self-righting of the discoid cockroach using asymmetric wing opening and body rotation out of the sagittal plane.



Figure 11. Self-righting of the robot using asymmetric wing opening. (a) Top and side views of the robot's final body orientation for the four outcomes observed: failure, under-righting, successful righting and over-righting. (b) Average righting probability, P_{right} , as a function of left and right wing opening magnitudes, θ_L and θ_R .

6.3. Heading change

Because the robot body rotation was out of the sagittal plane and had a rolling component during asymmetric righting, the highest position that its center of mass reached (and thus the potential energy the robot overcame) must be lower than that during symmetric wing opening. This suggests that the degree of asymmetric body rotation out of the sagittal plane could provide a means to infer the potential energy barrier for selfrighting using asymmetric wing opening. Therefore, we measured the change in the heading of the robot, β , from the initial upside-down body orientation to the instant when the body fore-aft axis first became parallel to the ground after the robot fell to the ground (after which



Figure 12. Change of robot heading from before to after the self-righting maneuver. (a) Self-righting using symmetric wing opening always resulted in change of heading of $\beta = 180^{\circ}$. (b) Change of heading was reduced, $\beta < 180^{\circ}$, as wing opening became asymmetric. In (a) and (b), yellow arrows represent robot heading, and white dashed line represents approximate body rotation axis within the ground plane. (c) Average change of heading, β , as a function of left and right wing opening magnitudes, θ_L and θ_R . (Color Online.)

the axis of rotation would change). We observed that when wing opening was symmetric, the robot heading always changed by $\beta \approx 180^{\circ}$ because the body always rotated about the body pitch axis within the sagittal plane (Figure 12(a)). For asymmetric wing opening, β was always smaller than 180° due to body rotation out of the sagittal plane (Figure 12(b)). Changes in heading were usually greater than around 150° for large asymmetric wing opening (θ_L and $\theta_R \geq 50^{\circ}$), and were often smaller than 90° for small asymmetric wing opening (θ_L and $\theta_R \leq$ 45°) (Figure 12(c)).

7. Asymmetric righting modeling

7.1. Simple geometric model

To estimate the potential energy barrier that the robot overcame during self-righting using asymmetric wing opening, we developed a simple geometric model of the

robot. Although the robot's overall shape changed dynamically as the wings opened, examination of high speed videos showed that its body rotation during the selfrighting process (Figure 12(a), (b)) could be approximated as rotation about a fixed axis within the ground plane to the first order. This axis was the pitch axis for symmetric wing opening (Figure 12(a)), and was an axis between the initial body pitch and initial body roll axes for asymmetric wing opening (Figure 12(b)). In addition, because the robot's rotation axis was always on the surface of the wings during the rising phase, the potential barrier that it overcame (which was proportional to the increase of center of mass height by the end of the rising phase) was primarily determined by the location of the rotational axis on the ellipsoidal wing. Therefore, we could simply treat the robot as an ellipsoid rotating about a fixed axis within the ground plane (Figure 13(a)), with semi-axes of a = 18 cm along the body fore-aft direction, b = 13 cm along the body lateral direction, c = 3 cm along the body



Figure 13. Simple geometric model of self-righting using asymmetric wing opening to estimate potential energy barrier height. (a) Schematic of an ellipsoidal body rotating about a fixed axis within the ground plane, resulting in change of heading by β . Yellow, red, and blue arrows represent the fore-aft, lateral and dorso-ventral directions. (b) Potential energy barrier height, Δz , as a function of β predicted from the model. *a*, *b*, and *c* are the length of the semi axes of the ellipsoid in the fore-aft, lateral, and dorso-ventral directions, respectively. (c) Δz as a function of left and right wing opening magnitudes, θ_L and θ_R , calculated from the model using the average β measured from asymmetric righting experiments. (Color Online.)

dorso-ventral direction, and uniform mass distribution (i.e. center of mass was at geometric center).

7.2. Potential energy barrier height

Using this simple geometric model, we varied the angle between the rotation axis and the initial fore-aft axis of the body ($\beta/2$), and numerically calculated the potential energy barrier height (the increase of center of mass height during the rising phase), Δz , as a function of β , assuming that the lowest point of the body touched the ground. We found that z_{max} increased monotonically as the change of heading β increased from 0 to 180° (Figure 13(b)). This is intuitive because an elongate body (a > b) overcomes the highest potential energy barrier height $\Delta z = a - c$ when it pitches ($\beta = 180^\circ$), overcomes the lowest potential energy barrier height $\Delta z = b - c$ when it rolls ($\beta = 0$), and overcomes an intermediate potential energy barrier when it rotates about an axis between the initial pitch and roll axes.

Using the model-predicted dependence of center of mass height on change of heading and the average change of heading measured from the asymmetric righting experiments, we then estimated the center of mass height z_{max} for all the θ_L and θ_R tested (Figure 13(c). We found that Δz decreased with the lower of the two the wing opening magnitudes and was lowest when the robot righted using asymmetric, small wing opening (e.g. $\theta_L = 25^\circ$ and $\theta_R = 35 - 50^\circ$). This suggests that, besides increasing righting probability, asymmetric wing opening also saves energy by reducing the potential energy barrier height when wing opening magnitudes are limited.

Our asymmetric righting experiments and modeling together suggest that the observed frequent occurrences of asymmetric wing opening [62] may be an adaptation of the discoid cockroach to right more quickly and economically. Unlike the robot whose wing opening could be precisely controlled to guarantee successful righting using the principles from our experiments, the discoid cockroach's wing opening can vary greatly from attempt to attempt. In the case an animal performs multiple consecutive unsuccessful maneuvers, its ability to open wings to large magnitudes and rapidly diminishes. Asymmetric wing opening can then greatly help the animal by not only increasing its probability of successful righting and reducing righting time, but also by saving the energy needed to right as a result of a lower potential energy barrier to be overcome and fewer unsuccessful attempts.

8. Conclusions & future work

In this study, we began to understand the principles of dynamic terrestrial self-righting using wings through systematic experimentation and modeling of a novel winged robot inspired from the discoid cockroach. Analogous to exaptations [63] or co-opting of structures common in biological organisms, our novel winged self-righting mechanism provided rapidly running small robots with a means to use existing body structures in novel ways to serve new locomotor functions [72]. Our symmetric righting experiments and modeling showed that, by opening its wings to large magnitudes and rapidly pushing against the ground, the robot can dynamically selfright using kinetic energy to overcome potential energy barriers. In addition, our model also suggested that the discoid cockroach's winged self-righting is a dynamic maneuver. Furthermore, our analysis of energetic requirement of self-righting showed that winged dynamic self-righting is more economical than passive righting using static shells. Finally, our asymmetric righting experiments and modeling showed that asymmetric wing opening is useful when the ability to open wings diminishes because it increases righting probability and reduces the potential energy barrier.

Inspired by our successful design and discovery of the principles of winged dynamic self-righting, we will continue to develop new robot prototypes that will have integrated ability to both traverse obstacles [23] and selfright if flipped over. In addition, we will continue to systematically test robots as physical models [73] to further elucidate the mechanisms of dynamic self-righting, such as whether body vibrations induced by leg flailing help animals access lower energy barrier locomotor pathways [23], how animals use legs to recover from underand over-righting [62], and how terrain topology [48, 74] and mechanics [23,74] affect self-righting. Further, measurements of ground reaction forces and multi-body dynamics simulations [32] can provide more insights into the dynamics of the rising phase of winged self-righting. Finally, similar to how cockroaches can use mechanosensing to detect its change in body orientation to elicit self-righting response [75], we will add an inertial measurement unit to the robot to detect flipping-over and initiate self-righting, and develop sensory feedback control strategies based on modeling insights to dynamically adjust body pitching and rolling for improved righting performance.

Together, the experimental and modeling frameworks that we are establishing will open doors to a more principled understanding of dynamic self-righting of a variety of animals [62,64–68] and future robots [53,60,61,70]. We envision that our integrative approach using biology to provide inspirations and hypotheses, robotics as physical models for systematic experiments, and physics principles to guide robot design and control will accelerate the advent of robots that can perform multi-functional locomotion [7] in complex terrains.

Acknowledgements

We thank Austin Young for assistance with robot construction, motor calibration, and preliminary experiments; Rundong Tian, David Strachan-Olson, Zach Hammond, Will Roderick, Mel Roderick for help with early robot prototypes; Kaushik Jayaram, Nate Hunt, Tom Libby, Andrew Pullin for discussions; Ratan Othayoth for help with photos; and three anonymous reviewers for helpful comments.

Disclosure statement

No potential conflict of interest was reported by the authors.

Funding

This work is supported by Johns Hopkins Universityhiting School of Engineering start-up funds (C.L.); Burroughs Wellcome Fundareer Award at the Scientific Interface (C.L.); Miller Institute for Basic Research in Science University of California, Berkeley via a Miller Research Fellowship (C.L.); and United States Army Research Laboratorynder the Micro Autonomous Systems and Technology Collaborative Technology Alliance (C.C.K., R.J.F).

Author contributions

CL conceived and designed study, performed experiments, developed dynamic model and asymmetric righting geometric model, analyzed data, and wrote the paper; CCK designed study, developed symmetric righting geometric model, analyzed data, and wrote the paper; RSF provided feedback on robot design; RJF oversaw study. Chen Li D http://orcid.org/0000-0001-7516-3646

Notes on contributors

Chen Li received the PhD degree in physics from Georgia Institute of Technology, Atlanta, GA, USA, in 2011, and the BS degree in physics from Peking University, Beijing, China, in 2005. He was a Miller Postdoctoral Fellow at the University of California, Berkeley, Berkeley, USA, from 2012 to 2015. In 2016, he joined the Johns Hopkins University, Department of Mechanical Engineering, Johns Hopkins University as Assistant Professor, and is affiliated with JHU's Laboratory for Computational Sensing & Robotics (LCSR). His research lies at the interface of biomechanics, bio-inspired robotics, and physics, and aims at creating the new field of terradynamics, analogous to aero- and hydrodynamics, to advance the understanding of animal and robot locomotion in complex terrains. Li received a miller research fellowship from University of California, Berkeley in 2012, a Career Award at the Scientific Interface from Burroughs Wellcome Fund in 2015, and a Young Investigator Program award from the Army Research Office in 2016.

Chad C. Kessens received the BS degree in mechanical engineering from the California Institute of Technology in 2003 and the MS degree in mechanical engineering from Washington University in St. Louis in 2005, having studied brain dynamics during traumatic brain injury (TBI) events. After three years working in CBRNE full threat spectrum defense at the Battelle Memorial Institute, he returned to robotics as a contractor with Motile Robotics Inc., implementing a passive compliance method for opening doors. Now a government civilian with the Army Research Laboratory, Kessens is working on generic solutions for autonomous self-righting while also pursuing a PhD degree in mechanical engineering at the University of Maryland, College Park. There, he is investigating grasping using local pulling contact forces, having invented and patented a self-sealing suction technology.

Ronald S. Fearing received the PhD degree in electrical engineering from Stanford University, Stanford, CA, USA, in 1988, and the SB and SM degrees in electrical engineering and computer science from Massachusetts Institute of Technology, Cambridge, MA, USA, in 1983. He is currently a professor with the Department of Electrical Engineering and Computer Sciences, University of California, Berkeley, CA, which he joined in January 1988. He was the vice-chair for undergraduate matters from 2000 to 2006. His research interests include millirobotics, including flying and crawling millirobots, multirobot dexterous manipulation, parallel nanograsping (gecko adhesion), and rapid prototyping. He has also worked in tactile sensing, teletaction, and multifinger dextrous manipulation. He holds 17 US and international patents. Fearing received the Presidential Young Investigator Award in 1991.

Robert J. Full was born in Buffalo, NY, USA. He received the PhD degree in biological science from State University of New York at Buffalo, Buffalo, in 1984. He began a Postdoctoral position with University of Chicago in 1984. He joined the faculty of University of California at Berkeley, Berkeley, CA, USA, in 1986, where he became a full Professor of integrative biology in 1995 and currently holds a secondary appointment in electrical engineering and computer science. His research interests include motion science, neuromechanics, and bioinspired robotics. Full is a member of the Society for Integrative and Comparative Biology. He is currently the editor-in-chief of Bioinspiration and Biomimetics. He is a fellow of the American Academy of Arts and Sciences and the American Association for the Advancement of Science.

References

- Brooks R. The robots are here. Technology Review; 2004. Available from: http://www.getcited.org/pub/102288861.
- [2] Siciliano B, Khatib O, editors. Springer handbook of robotics. Springer; 2016.
- [3] Saranli U, Buehler M, Koditschek DE. RHex: a simple and highly mobile hexapod robot. Int J Rob Res. 2001;20(7):616–631. Available from: http://ijr.sagepub. com/cgi/doi/10.1177/02783640122067570.
- [4] Murphy RR. Trial by fire [rescue robots]. IEEE Robotics & amp; Automation Magazine. 2004Sep;11(3):50–61.
- [5] Huang YW, Sasaki Y, Harakawa Y, et al. Operation of underwater rescue robot anchor diver III during the 2011 Tohoku Earthquake and Tsunami. Oceans. 2011;2011:1–6. Available from: http://ieeexplore.ieee.org/xpl/articleDetails.jsp? tp=&arnumber=6107198&queryText=rov+search.
- [6] Wood R, Nagpal R, Wei GY. Flight of the robobees. Sci Amer. 2013;308(3):60–65. doi:10.1038/scientificamerican0313-60.
- [7] Low KH, Hu T, Mohammed S, et al. Perspectives biologically inspired hybrid and multion modal locomotion. Bioinspiration **Biomimetics**. 2015;10(2):020301. Available from: http://stacks. iop.org/1748-3190/10/i=2/a=020301?key=crossref. be59ce55d43b33dbf03cf26b99936752.
- [8] Åstrand B, Baerveldt AJ. An agricultural mobile robot with vision-based perception for mechanical weed control. Auton Robots. 2002;13(1):21–35.
- [9] Billingsley J, Visala A, Dunn M. Robotics in agriculture and forestry. In: Springer handbook of robotics. Berlin: Springer; 2008. p. 1065–1077.
- [10] Emmi L, Madrid L, Ribeiro A, et al. Fleets of robots for precision agriculture: a simulation environment. Indus Robot Int J. 2013;40(1):41–58. Available from: http:// www.emeraldinsight.com/10.1108/01439911311294246.
- [11] Lauder GV, Anderson EJ, Tangorra J, et al. Fish biorobotics: kinematics and hydrodynamics of selfpropulsion. J Exp Biol. 2007 Aug;210(Pt 16):2767–2780. Available from: http://www.ncbi.nlm.nih.gov/pubmed/ 17690224.
- [12] Moored KW, Fish FE, Kemp TH. Batoid fishes: inspiration for the next generation of underwater robots. Marine Technol Soc J. 2011 Jul;45(4):99–109. Available from: http://openurl.ingenta.com/content/xref?genre=article& issn=0025-3324&volume=45&issue=4&spage=99.
- [13] Kim S, Member S, Spenko M, Trujillo S, Heyneman B, Santos D, Cutkosky MR. Smooth vertical surface climbing with directional adhesion. 2008;24(1): 65–74.

- [14] Rollinson D, Choset H. Pipe network locomotion with a snake robot. J Field Robot. 2016;33(3):322–336.
- [15] Trevelyan J. Robots and landmines. Indus Robot. 1997;24(2):114. Available from: https://www.scopus.com/inward/record.uri? eid=2-s2.0-0030705403&partnerID=40& md5=674a8859ae1514296f50d664bb321ba8.
- [16] Zeng JJ, Yang RQ, Zhang WJ, Weng XH, Jun Q. Research on semi-automatic bomb fetching for an EOD robot. Int J Adv Rob Syst. 2007;4(2):247–252.
- [17] Matson J. Unfree spirit: NASA's mars rover appears stuck for good. Sci Amer. 2010;302(4):16–18.
- [18] Bostock M, Carter S, Corum J, et al. 28 months on Mars. The New York Times. 2014.
- [19] Li C, Umbanhowar PB, Komsuoglu H, Koditschek DE, Goldman DI. Sensitive dependence of the motion of a legged robot on granular media. Proc Nat Acad Sci. 2009;106(9):3029–3034.
- [20] Roberts S, Duperret J, Li X, et al. Desert RHex technical report: tengger desert trip list of figures; 2014. p. 1–15.
- [21] Yang R, Xu M, Liang X, et al. Experimental study and DEM analysis on rigid driving wheel's performance for off-road vehicles moving on loose soil. In: IEEE International Conference on Mechatronics and Automation, ICMA 2011. Beijing, China; 2011. p. 142– 147.
- [22] McKenna JC, Anhalt DJ, Bronson FM, et al. Toroidal skin drive for snake robot locomotion. In: Proceedings – IEEE International Conference on Robotics and Automation. Pasadena, CA; 2008. p. 1150–1155.
- [23] Li C, Pullin AO, Haldane DW, et al. Terradynamically streamlined shapes in animals and robots enhance traversability through densely cluttered terrain. Bioinspiration Biomimetics. 2015;10(4):046003. Available from: http://iopscience.iop.org/1748-3190/10/4/046003/pdf/1748-3190_10_4_046003.pdf%5Cnhttp://stacks.iop.org/1748-3190/10/i=4/a=046003 http://stacks.iop.org/1748-3190/10/i=4/a=046003?key=crossref. 3310734d0c987dbfccd70347b0ef2e6f.
- [24] Kim JY, Park IW, Oh JH. Walking control algorithm of biped humanoid robot on uneven and inclined floor. J Intel Rob Syst: Theory Appl. 2007;48(4):457–484.
- [25] Raibert M, Blankespoor K, Nelson G, et al. Bigdog, the rough-terrain quadruped robot. In: Proceedings of the 17th International Federation of Automation Control; 2008. p. 10822–10825. Available from: http://www.df. unibo.it/divulgazione/attualita/bigdog.pdf.
- Bares JE, Wettergreen D. Dante II : technical description, results, and lessons learned. Int J Rob Res. 1999;18(7):621– 649.
- [27] Chew CMCCM, Pratt J, Pratt G. Blind walking of a planar bipedal robot on sloped terrain. In: Proceedings 1999 IEEE International Conference on Robotics and Automation (Cat No99CH36288C). Detroit, MI; May. Vol. 1; 1999. p. 1–6.
- [28] Peters SC, Iagnemma K. Mobile robot path tracking of aggressive maneuvers on sloped terrain. In: 2008 IEEE/RSJ International Conference on Intelligent Robots and Systems, IROS. Nice, France; 2008. p. 242–247.
- [29] Spagna JC, Goldman DI, Lin PC, et al. Distributed mechanical feedback in arthropods and robots simplifies control of rapid running on challenging terrain.

Bioinspiration Biomimetics. 2007;2(1):9–18. Available from: http://www.ncbi.nlm.nih.gov/pubmed/17671322.

- [30] Pettersen KY, Member S, Stavdahl Ø. Snake robot locomotion in environments with obstacles. IEEE Trans Mechatron. 2011;XX:1–12.
- [31] Travers M, Whitman J, Schiebel P, et al. Shapebased compliance in locomotion. In Proceedings of the Robotics: Science and Systems (RSS). Cambridge, MA; 2016. p. 10.
- [32] Li C, Zhang T, Goldman DI. A terradynamics of legged locomotion on granular media. Science. 2013;339(6126):1408–1412.
- [33] Gong C, Goldman DI, Choset H. Simplifying gait design via shape basis optimization. Rob Sci Syst. 2015;15(11):27738–27759. Available from: http://www. mdpi.com/1424-8220/15/11/27738/.
- [34] Bermudez F, Julian RCR, Haldane DWD, et al. Performance analysis and terrain classification for a legged robot over rough terrain. In: 2012 IEEE/RSJ International Conference on Intelligent Robots and Systems. Vilamoura, Portugal; Oct; 2012. p. 513– 519. Available from: http://ieeexplore.ieee.org/lpdocs/ epic03/wrapper.htm?arnumber=6386243 http://www. cs.berkeley.edu/pabbeel/papers/GarciaBermudezetal_ IROS2012.pdf.
- [35] Guizzo E, Ackerman E. The hard lessons of DARPA's robotics challenge. IEEE Spectr. 2015;52(8):11–13.
- [36] Brown B, Zeglin G. The bow leg hopping robot. In: Proceedings 1998 IEEE International Conference on Robotics and Automation (Cat No98CH36146). Leuven, Belgium; May. Vol. 1; 1998.
- [37] Fiorini P, Burdick J. The development of hopping capabilities for small robots. Auton Robots. 2003;2(14):239–254.
- [38] Aoyama H, Himoto A, Misumi R, et al. Micro hopping robot with IR sensor for disaster survivor detection. In: Proceedings of the 2005 IEEE International Workshop on Safety, Security and Rescue Robotics. Kobe, Japan; June; 2005. p. 189–194.
- [39] Wallace MI, Burn JF, Hyde RA, et al. Biologically inspired solutions for compliant limb UGVs. In 2nd SEAS DTC Technical Conference; 2007.
- [40] Kovac M, Schlegel M, Zufferey JC, et al. Steerable miniature jumping robot. Auton Robots. 2009 Dec;28(3):295– 306. Available from: http://link.springer.com/10.1007/ s10514-009-9173-4.
- [41] Beyer E, Costello M. Performance of a Hopping Rotochute. International J Micro Air Veh. 2009;1(2):121– 137.
- [42] Kessens CC, Smith DC, Osteen PR. A framework for autonomous self-righting of a generic robot on sloped planar surfaces. In: IEEE International Conference on Robotics and Automation. St. Paul, MN; 2012. p. 4724– 4729.
- [43] Kossett A, Papanikolopoulos N. A robust miniature robot design for land/air hybrid locomotion. In: IEEE International Conference on Robotics and Automation. Shanghai, China; 2011. p. 4595-4600.
- [44] Klaptocz A, Daler L, Briod A, et al. An active uprighting mechanism for flying robots. IEEE Trans Rob. 2012;28(5):1152–1157. Available from: http://ieeexplore. ieee.org/xpls/abs_all.jsp?arnumber=6213136.

- [45] Zhang J, Song G, Li Z, et al. Self-righting, steering and takeoff angle adjusting for a jumping robot. In: IEEE International Conference on Intelligent Robots and Systems. Vilamoura, Portugal; 2012. p. 2089–2094.
- [46] Briod A, Klaptocz A, Zufferey JC, et al. The AirBurr: A flying robot that can exploit collisions. In: 2012 ICME International Conference on Complex Medical Engineering, CME 2012 Proceedings. Kobe, Japan; 2012. p. 569–574.
- [47] Krummel G, Kaipa KN, Gupta SK. A horseshoe crab inspired surf zone robot with righting capabilities. In: ASME International Design Engineering Technical Conferences and Computers and Information in Engineering Conference. Cleveland, OH; 2014. p. V05AT08A010.
- [48] Peng S, Ding X, Yang F, et al. Motion planning and implementation for the self-recovery of an overturned multi-legged robot. Robotica. 2015;5:1– 14. Available from: http://www.journals.cambridge.org/ abstract_S0263574715001009.
- [49] Tunstel E. Evolution of autonomous self-righting behaviors for articulated nanorovers. In: Proceedings of Fifth International Symposium on Artificial Intelligence. Vol. 440; 1999. p. 341–346. Available from: http://citeseer. ist.psu.edu/378858.html.
- [50] Schempf H, Mutschler E, Piepgras C, et al. Pandora: autonomous urban robotic reconnaissance system. IEEE International Conference on Robotics and Automation. Detroit, MI; 1999;3:2315–2321.
- [51] Zong G, Deng Z, Wang W. Realization of a modular reconfigurable robot for rough terrain. IEEE Int Conf Mechatron Autom. 2006;2006:289–294.
- [52] Yim M, Shirmohammadi B, Sastra J, et al. Towards robotic self-reassembly after explosion. In: IEEE/RSJ International Conference on Intelligent Robots and Systems. San Diego, CA; 2007. p. 2767–2772.
- [53] Saranli U, Rizzi A, Koditschek DE. Model-based dynamic self-righting maneuvers for a hexapedal robot. Int J Rob Res. 2004;23(9):903–918. Available from: http://ijr. sagepub.com/cgi/doi/10.1177/0278364904045594.
- [54] Ben-Tzvi P, Goldenberg AA, Zu JW. Design, simulations and optimization of a tracked mobile robot manipulator with hybrid locomotion and manipulation capabilities. In: IEEE International Conference on Robotics and Automation. Pasadena, CA; 2008. p. 2307–2312.
- [55] Tsukagoshi H, Sasaki M, Kitagawa A, et al. Design of a higher jumping rescue robot with the optimized pneumatic drive. In: IEEE International Conference on Robotics and Automation. Barcelona, Spain; 2005. p. 1276–1283.
- [56] Kim S, Clark JE, Cutkosky MR. iSprawl: design and tuning for high-speed autonomous open-loop running. Int J Rob Res. 2006;25(9):903–912. Available from: http://ijr. sagepub.com/cgi/doi/10.1177/0278364906069150.
- [57] Haldane DW, Peterson KC, Bermudez FLG, et al. Animal-inspired design and aerodynamic stabilization of a hexapedal millirobot. In: IEEE International Conference on Robotics and Automation. Karlsruhe, Germany; 2013. p. 3279–3286.
- [58] Kaspari M, Weiser M. The size-grain hypothesis and interspecific scaling in ants. Funct Ecology.

1999;13(4):530–538. Available from: http://onlinelibrary. wiley.com/doi/10.1046/j.1365-2435.1999.00343.x/full.

- [59] Blickhan R. The spring-mass model for running and hopping. J Biomech. 1989;22(11–12):1217–1227.
- [60] Saranli U, Rizzi AA, Koditschek DE. Multi-point contact models for dynamic self-righting of a Hexapod. Springer Tracts Adv Rob. 2004;17:409– 424. Available from: http://www.scopus.com/inward/ record.url?eid=2-s2.0-84880140527&partnerID=40& md5=e87f226b92c82a0cf0dece4dfba534d99.
- [61] Johnson AM, Koditschek DE. Legged self-manipulation. IEEE Access. 2013;1:310–334.
- [62] Li C, Wohrl T, Lam HK, et al. Fast, flipping cockroaches: dynamic, self-righting behavior. In: Integrative and comparative biology. Vol. 55; 2015. p. E111.
- [63] Jay S, Vrba ES, Paleobiology S, Winter N, Gould SJ, Vrba ES. Exaptation-A missing term in the science of form. Palaeontology. 1982;8(1):4–15.
- [64] Brackenbury J. A novel method of self-righting in the springtail Sminthurus viridis (Insecta: Collembola).
 J Zool. 1990;222:117–119. Available from: http:// onlinelibrary.wiley.com/doi/10.1111/j.1469-7998.1990. tb04033.x/abstract.
- [65] Full R, Yamauchi A, Jindrich D. Maximum single leg force production: cockroaches righting on photoelastic gelatin. J Exp Biol. 1995;198(12):2441–2452. Available from: http://www.ncbi.nlm.nih.gov/pubmed/9320366.
- [66] Frantsevich L. Righting kinematics in beetles (Insecta: Coleoptera). Arthropod Struct Dev. 2004;33(3):221–235. Available from: http://www.ncbi.nlm.nih.gov/pubmed/ 18089036.
- [67] Young JS, Peck LS, Matheson T. The effects of temperature on walking and righting in temperate and Antarctic crustaceans. Polar Biol. 2006;29(11):978– 987. Available from: http://link.springer.com/10.1007/ s00300-006-0140-7.
- [68] Domokos G, Várkonyi PL. Geometry and selfrighting of turtles. Proc Roy Soc London B: Biol Sci. 2008;275(1630):11–17. Available from: http:// www.pubmedcentral.nih.gov/articlerender.fcgi? artid=2562404&tool=pmcentrez&rendertype=abstract.
- [69] Kessens CC, Lennon CT, Collins J. A metric for selfrightability and understanding its relationship to simple morphologies. In: IEEE/RSJ International Conference on Intelligent Robots and Systems; 2014. p. 3699–3704. Available from: http://ieeexplore.ieee.org/lpdocs/epic03/ wrapper.htm?arnumber=6943081.
- [70] Li C, Kessens CC, Young A, et al. Cockroach-inspired robot reveals principles of ground-based, dynamic selfrighting. In: IEEE/RSJ International Conference on Intelligent Robots and Systems. Daejeon, Korea; 2016. p. 2128–2134.
- [71] Dickinson MH, Farley CT, Full RJ, et al. How animals move: an integrative view. Science. 2000;288(5463):100– 106. Available from: http://www.sciencemag.org/cgi/doi/ 10.1126/science.288.5463.100.
- [72] Mintchev S, Floreano D. Adaptive morphology: A design principle for multimodal and multifunctional robots. IEEE Robot Autom Mag. 2016;23(3):42–54.
- [73] Aguilar J, Zhang T, Qian F, et al. A review on locomotion robophysics: the study of movement at the intersection

of robotics, soft matter and dynamical systems. Rep Progr Phys. 2016;110001(1-61):1602.04712. Available from: http://arxiv.org/abs/1602.04712.

[74] Sasaki M, Nonaka T. The reciprocity of environment and action in self-righting beetles: the textures of the ground and an object, and the claws. Ecol Psychol. 2016;28(2):

Links for videos

Video 1: https://youtu.be/_ph705NvEHg

Video 2: https://youtu.be/w9sObMHqXpc

Talk

78-107. Available from: http://www.tandfonline.com/ doi/full/10.1080/10407413.2016.1163983.

[75] Walthall WW, Hartman HB. Receptors and giant interneurons signaling gravity orientation information in the cockroach Arenivaga. J Comp Physiol A. 1981;142(3):359–369.